Children Young People & Families

Fair Funding Formula

2012/13 Formula Factor Analysis

Appendix A

	2012/13 Funding			Mapped to													
				Per Pupil Entitlement		Deprivation Measure		Low Cost High Incidence SEN		Other							
Factor	**Primary**	**Secondary**	**Current Data Set**	**Primary**	**Secondary**	**FSM**	**IDACI**	**FSP**	**KS2**	**Lump Sum**	**LAC**	**EAL**	**Mobility**	**Split Site**	**Rates**	**PFI**	Reasoning
Pupil Led Funding																	
Age Weighted Pupil Units (AWPU)	243,240,244	203,443,809	Pupil Numbers	243,240,244	203,443,809												Current Allocated based on pupil numbers
High Incidence Low Cost Pupils	8,015,026	5,474,461	CRISP Profiles					8,015,026	5,474,461								Current funding support HILC pupils
Additional Educational Needs																	
AEN (FSM proxy indicator)																	
Basic Allocation	9,260,737	5,996,669	FSM			15,257,406											Allocate on same basis - reduces financial turbulence
Additional >LEA Avg	2,963,733	2,883,825	FSM			5,847,558											Allocate on same measure - will not be able to target schools with more FSM pupil (banded system applied using IDACI)
Key Stage 2 Results for Yr 7		1,929,488	LPA						1,929,488								Allocate on same basis - reduces financial turbulence
SEN Audit – School Action	1,912,673	1,193,657	SEN Audit					1,912,673	1,193,657								Current funding identified as notional SEN
– School Action Plus	2,296,311	1,247,649	SEN Audit					2,296,311	1,247,649								Current funding identified as notional SEN
Pupil & School Support (PSS)	179,012	111,717	SEN Audit					179,012	111,717								Current funding identified as notional SEN
Indices of Multiple Deprivation (IMD)	5,350,394	3,191,331	IMD				8,541,725										IDACI subset of IMD - reduces financial turbulence
Personalised Learning - LPA	9,164,901	9,184,672	LPA					8,812,650	8,861,962		674,961						Continue to allocate using LAP - reduces finacial turbulence
Personalised Learning - IMD	6,828,359	6,794,428	IMD				13,622,787										IDACI subset of IMD - reduces financial turbulence
Foundation stage Profile	524,288		LPA					524,288									Current funding identified as notional SEN
EMAG (delegated)	963,447	351,192	EAL/LPA									1,314,639					Continue to allocate using LAP - reduces finacial turbulence
School Meals	12,293,905	8,216,756				20,510,661											Allocate on same basis - reduces financial turbulence
Premises Related																	
R&M - Non Structural	3,779,877	2,380,128	SqM	3,779,877	2,380,128												Current allocation supports all pupils
- Kitchens	218,080	119,732	SqM	218,080	119,732												Current allocation supports all pupils
- Structural	7,182,721	3,390,089	SqM	7,182,721	3,390,089												Current allocation supports all pupils
Caretaking & Cleaning	11,258,712	9,271,374	SqM	11,258,712	9,271,374												Current allocation supports all pupils
Energy and Other Premises Costs	3,350,105	3,341,537	SqM	3,350,105	3,341,537												Current allocation supports all pupils
Split Sites	368,980	510,467	Formulaic											879,447			Allowed to keep formula factor
School Specific Factors																	
Lump Sum - Head & Clerical	25,223,640	7,525,500	Lump Sum							32,749,140							Allowed to keep lump sums - capped at £150k per school
- Support Services	2,867,410	719,250	Lump Sum							3,586,660							Allowed to keep lump sums - capped at £150k per school
- KS 2 (Junior Schools)	386,760		Lump Sum							386,760							Allowed to keep lump sums - capped at £150k per school
- School Library Service	132,586	46,125	Lump Sum							178,711							Allowed to keep lump sums - capped at £150k per school
Variable Lump Sum - Support Services	3,281,658	1,619,719	Lump Sum							4,901,376							Allowed to keep lump sums - capped at £150k per school
Rent & Rates	4,099,367	3,295,344	Actual	49813											7,344,899		Allowed to keep formula factor
Unmetered Water	416,433	406,243	Actual	416,433	406,243												Current allocation supports all pupils
PFI Contract Costs	728,479	1,640,436	Contract													2,368,915	Allowed to keep formula factor
Insurances	15,894	159,611	SqM & Pupil	15,894	159,611												Current allocation supports all pupils - only school requesting delegation
Small Primary Schools	1,343,486		Capacity Nos	1,343,486													Current allocation supports all pupils in those targeted schools
Pupil Mobility	1,008,600	359,600	Pupils Leaving/Starting										1,368,200				Current allocation targets cohort of pupils
Curriculum Protection	-	3,529,328	Specific Pupil Numbers		3,529,328												No readily identifiable alternative allowed - include in pupil entitlement
Safety Net for >4% reduction Pupil Nos	136,016	697,878	Protection	136,016	697,878												Protection will be included in MFG - add to pupil entitlement
Housing Redevelopment Protection	223,418		Protection	223,418													Protection will be included in MFG - add to pupil entitlement
Threshold & Performance Pay	10,640,779	11,353,147	Qualifying Teachers	10,640,779	11,353,147												Current allocation supports all pupils
Mainstreamed Grants	55,990,482	58,430,304	Historic	16,549,206	18,883,835	28,605,196		14,302,598	14,302,598	21,777,352							Allocated on establishing lump sum at £170k and analysis of previous data sets used
Budget Adjustments																	
Excluded Pupils	(129,653)	(461,402)	Actual	(129,653)	(461,402)												Pupil Specific - would continue to adjust budgets for excluded pupils
Nursey class Adjustment	(7,705,958)	0	Budget Adjustment	(7,705,958)													Applies to factors included in premises & lump sums
6th form Funding Adjustment		(4,299,359)	Budget Adjustment		(4,299,359)												Applies to factors included in premises & lump sums
Minimum Funding Guarantee (MFG)	299,412	6,673	Protection	299,412	6,673												Formula element maintained - will be recalculated
Total	428,110,314	354,061,377		**290,868,587**	**252,222,621**	**70,220,821**	**22,164,512**	**36,042,556**	**33,121,533**	**63,580,000**	**674,961**	**1,314,639**	**1,368,200**	**879,447**	**7,344,899**	**2,368,915**	